

European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

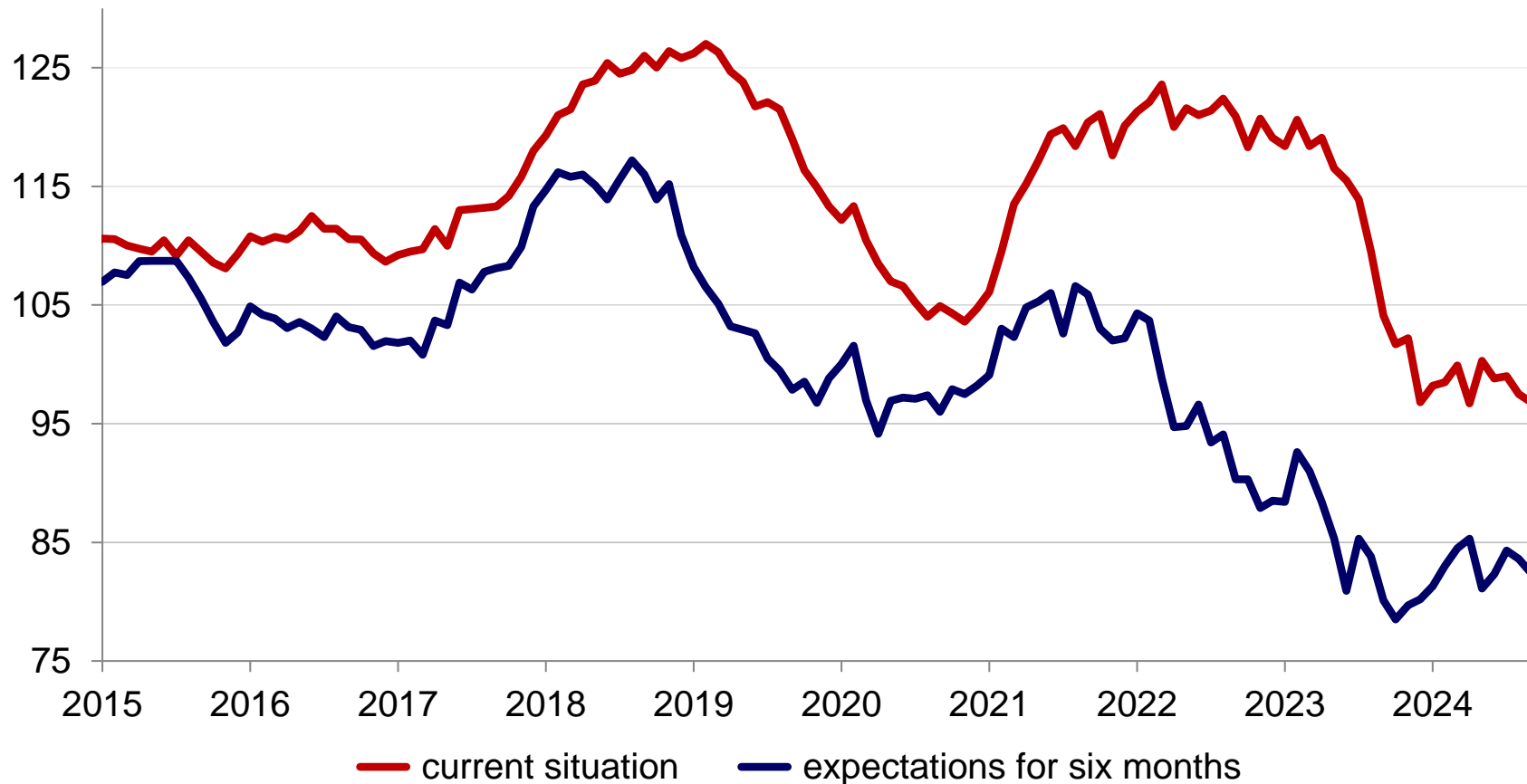
September 2024



Source: FISI: CAEF, country weight based on production 2020
BCI: Eurostat, calculation CAEF

European Foundry Industry Sentiment Indicator FISl

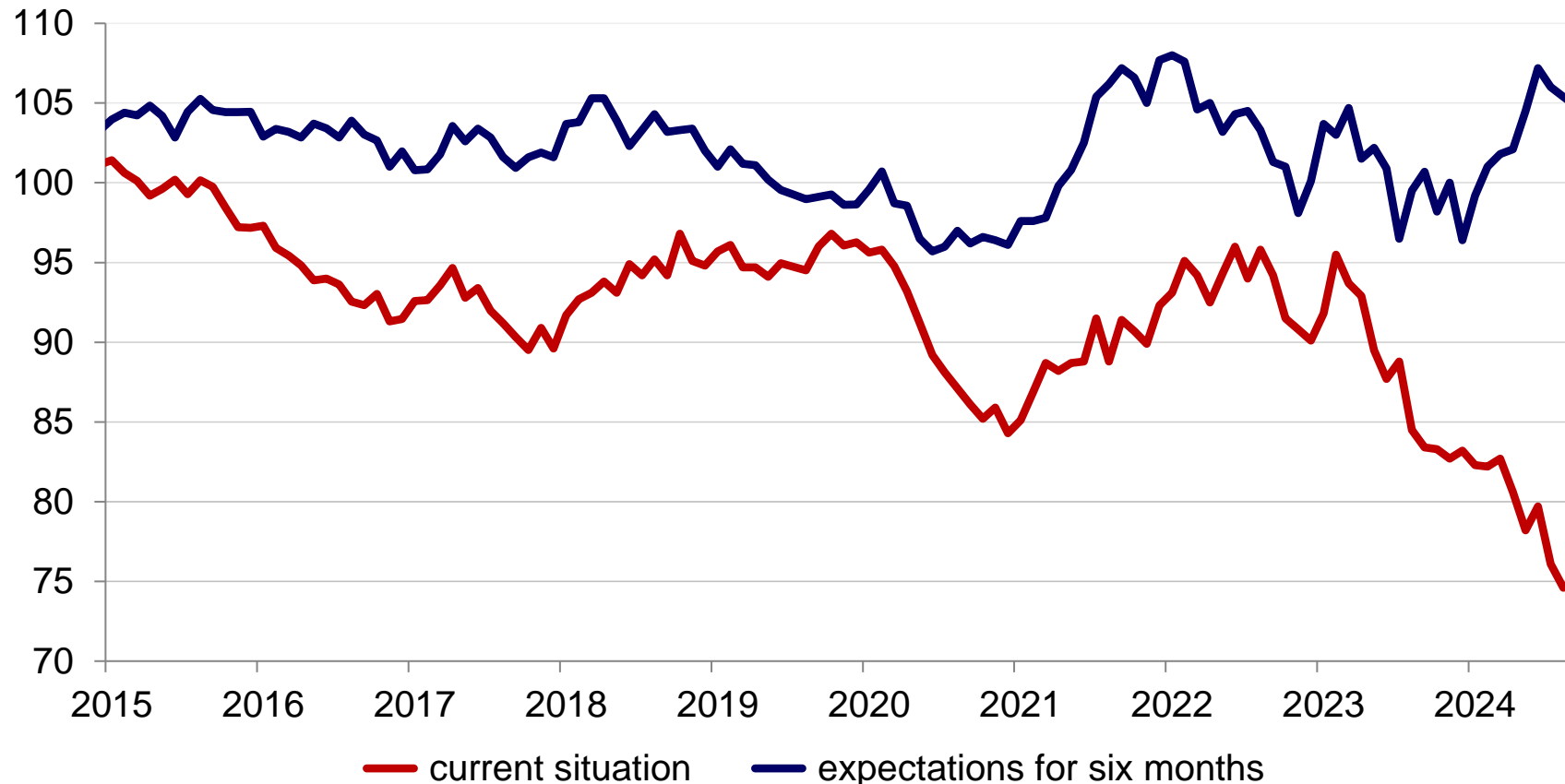
Ferrous Castings - September 2024



The assessment of the current business situation of the European iron foundries decreased in September. The index shows a minus of 0.7 points compared to the previous month putting the figure at 96.8 index points. Expectations for the next 6 months decreased by 1.2 points to 82.4 index points.

European Foundry Industry Sentiment Indicator FISI

Steel Castings – September 2024

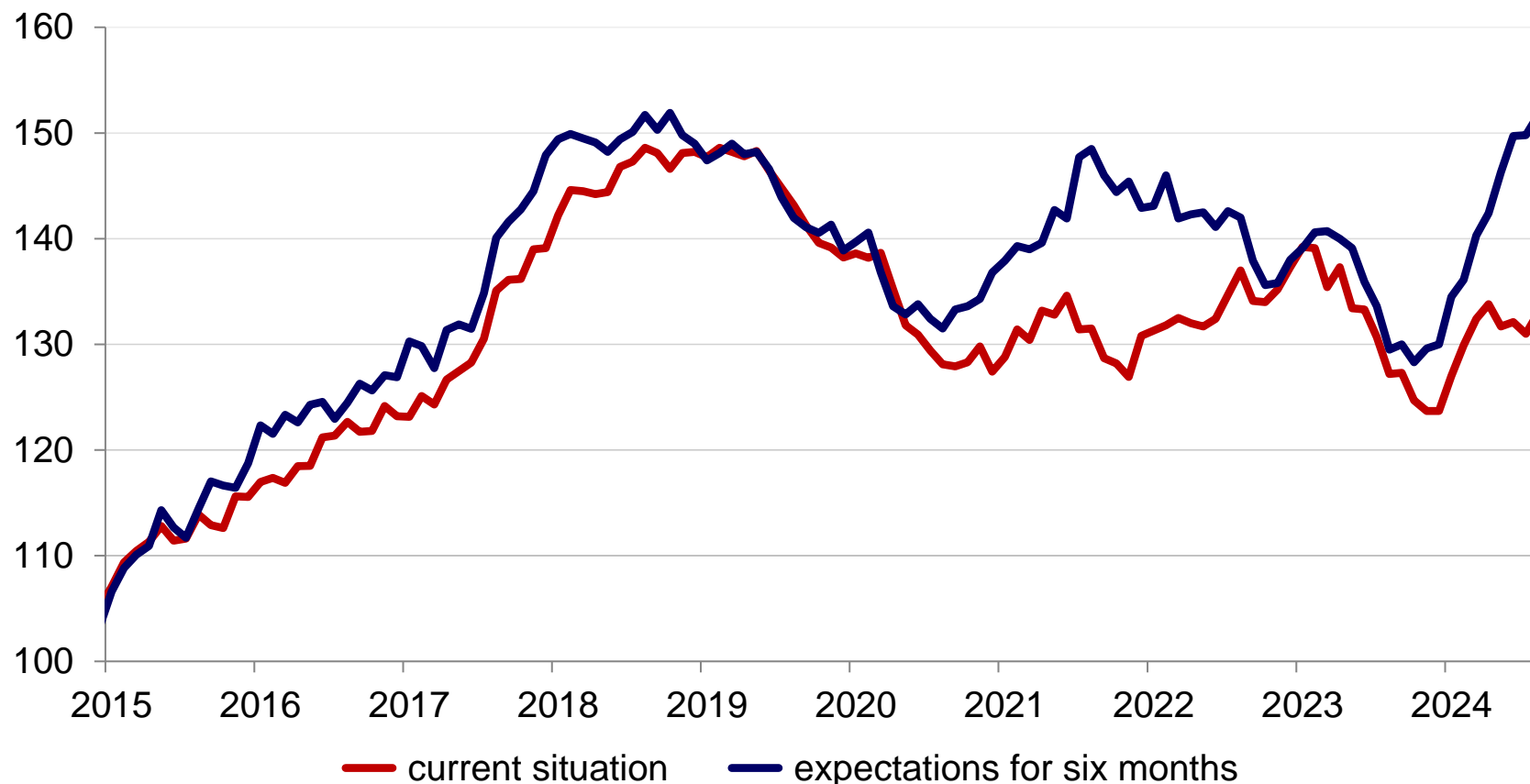


With an increase of 0.4 points, the assessment of the current business situation of European steel foundries is reaching the new level of 75.0 index points in September. Meanwhile expectations for the next six months decreased. The Index shows a minus of 0.6 points compared to last month resulting in a value of 104.8 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings - September 2024



In September, the assessment of the current business situation of European non-ferrous foundries increased by 0.1 points. The index value now stands at 133.1 index points. Expectations for the next 6 months, at the same time decreased by 2.6 points to an index value of 149.1.

Source CAEF, Index 2010 = 100, country weight based on production 2020